

February 29, 2020

The BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Limited, Listing Department "Exchange Plaza" Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

## Subject: Intimation in terms of Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

We wish to inform you that interest and principal on following Non-Convertible Debentures (NCDs) was due for payment on February 28, 2020 and February 29, 2020. In compliance with Regulation 30 and 57(1) of SEBI (Listing Obligations and Disclosure Requirements), we further wish to inform you that timely payment of interest and principal has been made to the eligible debenture holders.

S. No.	NCD Series	Coupon Rate	ISIN	Due date for payment	Actual payment date
1	Series – XLIII Option A	Zero Coupon	INE572E09577	February 28, 2020 (Interest & principal)	February 28, 2020
2	Series - XLIX	8.77%	INE572E07050	February 28, 2020 (Interest)	February 28, 2020
3	Series XLVIII Option A	8.75%	INE572E09601	February 29, 2020 (Interest & principal) (Exercise of Put option by three debentureholders)	February 29, 2020

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain Company Secretary & Head Compliance

Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi – 110 001 Phone: 011 – 23736857, E-mail: <u>loans@pnbhfl.com</u>, Website: <u>www.pnbhfl.com</u> CIN: L65922DL1988PLC033856